China Molybdenum Co., Ltd. Factsheet

OUR COMPANY

China Molybdenum Co., Ltd. ("CMOC") is primarily engaged in the mining and processing, smelting, downstream processing, trade, research and development of molybdenum, tungsten and precious metals. We are dual-listed on the Hong Kong Exchange (Stock Code: 3933) and the Shanghai Exchange (Stock Code: 603993). We possess a complete industry chain which integrates upstream and downstream processes including molybdenum mining, processing, roasting, molybdenum chemical products and molybdenum metal processing. Our flagship asset, Sandozhuang Mine, is a 15mtpa open-pit mine with a mine life of over 30 years and was an underground mining operation for over 20 years prior to the development of the open pit mine. Furthermore, we currently operate three underground gold mines of 3000tpd throughput with annual production of c.65000 oz.

COMPANY HIGHLIGHTS

1. One of the world's largest molybdenum reserves
2. World's second largest defined tungsten reserves
3. High grade, large scale and fully integrated operations
4. Leading position in moly industry with significant growth potential
5. 4th largest moly producer and largest tungsten concentrate producer in the world
6. Strong financial performance
7. Outstanding safety record with no fatalities or major safety accidents over the last 5 years

OUR HISTORY

Predecessor company founded
Consolidated into Luoyang Luanchuan Molybdenum Industry Group LLC
Strategic investment by private investor, Cathay Fortune Holdings
Established strategic relationship with Phelps Dodge / Freeport
Transformed to joint stock company

Listed on HKEx Main Board
Established strategic relationship with Molymet

1969 ... 1999 ... 2004 ... 2005 ... 2006 ... 2007 ... 2009 ... 2012

OUR VISION AND STRATEGY

✓ To become a global leading base, specialty and precious metals producer
✓ To be a leader in safety and environmental protection
✓ Further enhance our position in the molybdenum industry
✓ Capitalise tungsten reserves
✓ Actively pursue acquisition opportunities to expand product portfolio into base, specialty and precious metals
✓ Improve production technologies and operational efficiency
✓ Enhance and expand customer relationships and profitability

BOARD OF DIRECTORS

Wu Wenjun
Chairman / Executive Director

Li Chaochun
Vice Chairman / Executive Director

Li Faben
Chief Executive Officer / Executive Director

Wang Qinxí
Deputy General Manager / Executive Director

Gu MeiFeng
Chief Financial Officer / Executive Director

Shu Hedong
Supervisor / Non-Executive Director

Zhang Yufeng
Non-Executive Director

Bai Yanchun
Independent Non-Executive Director

Xu Shan
Independent Non-Executive Director

Cheng Gordon
Independent Non-Executive Director

Xu Xu
Independent Non-Executive Director

Note: US$1 = HK$7.76; US$1 = RMB6.14

QUICK FACTS

Tickers: 3993HK; 603993SH

Market cap (as of 26 Jul 2013): US$5.0 billion

Total assets (as of 31 Mar 2013): ~US$2.6 billion

Total cash (as of 31 Mar 2013): ~US$280 million

Undrawn credit facilities (as of 31 Mar 2013): ~US$1.2 billion

FY12 revenue: US$931 million

FY12 net profit: US$171 million

Employees: ~8,000

Major shareholders
Luoyang Mining: 35%
Cathay Fortune: 34%

Outstanding safety record with no fatalities or major safety accidents over the last 5 years

One of the world's largest molybdenum reserves
World's second largest defined tungsten reserves
High grade, large scale and fully integrated operations
Leading position in moly industry with significant growth potential
4th largest moly producer and largest tungsten concentrate producer in the world
Strong financial performance

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Listed on HKEx Main Board
Established strategic relationship with Molymet

Listed on SSE Main Board

China Molybdenum Co., Ltd.
KEY ASSETS – TOTAL RESOURCES

<table>
<thead>
<tr>
<th>Asset</th>
<th>Location</th>
<th>Status</th>
<th>Type</th>
<th>Contained metal (kt)</th>
<th>Avg. Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sandaozhuang Mo-W Mine (Wholly owned)</td>
<td>Luoyang, Henan, China</td>
<td>Production</td>
<td>Mo</td>
<td>680.8</td>
<td>0.100%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>W</td>
<td>407.2</td>
<td>0.120%</td>
</tr>
<tr>
<td>Dornogobi Mo Mine (South Gobi Molybdenum Mine) (65% interest)</td>
<td>Hami, Xinjiang, China</td>
<td>Developing</td>
<td>Mo</td>
<td>508.0</td>
<td>0.115%</td>
</tr>
<tr>
<td>Shangfanggou Mo-Fe Mine (55% interest)</td>
<td>Luoyang, Henan, China</td>
<td>Production</td>
<td>Mo</td>
<td>462.8</td>
<td>0.139%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Fe</td>
<td>9,303</td>
<td>15.2%</td>
</tr>
</tbody>
</table>

LOCATION OF ASSETS

LEADING TECHNOLOGY ADVANTAGES

- Mine digital production technology
- Mine intelligent coordination system
- Mine holographic 3D geographic modeling technology
- Intelligent security management
- The first in China to apply flotation column technology
- Ore grinding and flotation automation technology
- New agents applied to achieve high recovery rate of scheelite
- Applied the international leading multi-hearth furnace roasting technique
- The first in the world to apply “roasting without carbon” technology
- The largest 5,000L double-cone mixer in the domestic molybdenum industry
- The most advanced molybdenum rod tandem rolling production line in China

HEALTH AND SAFETY

CMOC recognizes that safe production is the cornerstone of enterprise growth and development. Hence, CMOC’s Board of Directors are committed to a comprehensive Environment, Safety and Health program for our employees. CMOC has a substantial team dedicated to safety and the environment. There are 47 full time safety and environmental professionals and 269 part-time safety and environmental personnel within CMOC. We have had no fatalities or major safety accidents over the past five years, attesting to our comprehensive safety practices.

CMOC has established a Health and Safety Committee, with the Chairman of the Company as the Committee Chair, which is ensuring safe production at each of CMOC’s operations. The Company has also established an Environmental Protection Committee with the Chief Executive Officer of the Company as the Committee Chair to monitor production with environmental specialists to ensure environmental “best practices” are met.

RECENT AWARDS

- 2012 Top 100 Enterprises in Henan Province
- Advanced Enterprise in the Development and Utilisation of Mining Resources (2012)
- 2011 Most Influential Enterprises in Luoyang City
- Significant Science and Technology Innovation Results of the Non-ferrous Metal Industry in Henan Province (2011)
- Advanced Unit of Safe Production by the City of Luoyang (2010)
- Advanced Unit of Soil and Water Conservation (2009)
- Model of Green Mine
- Leader in Water Protection and Recycling